



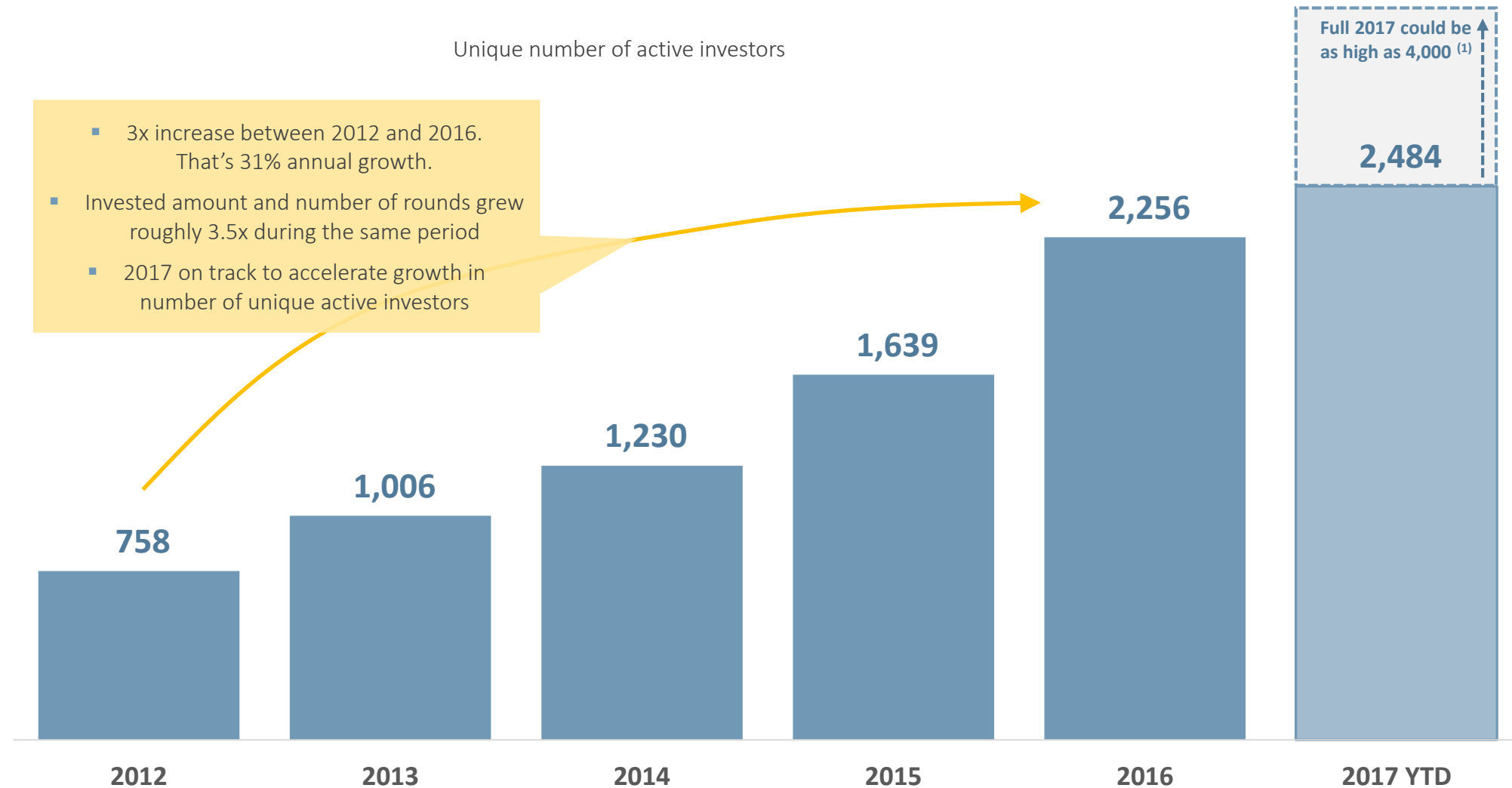
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Active venture capital investors in Europe

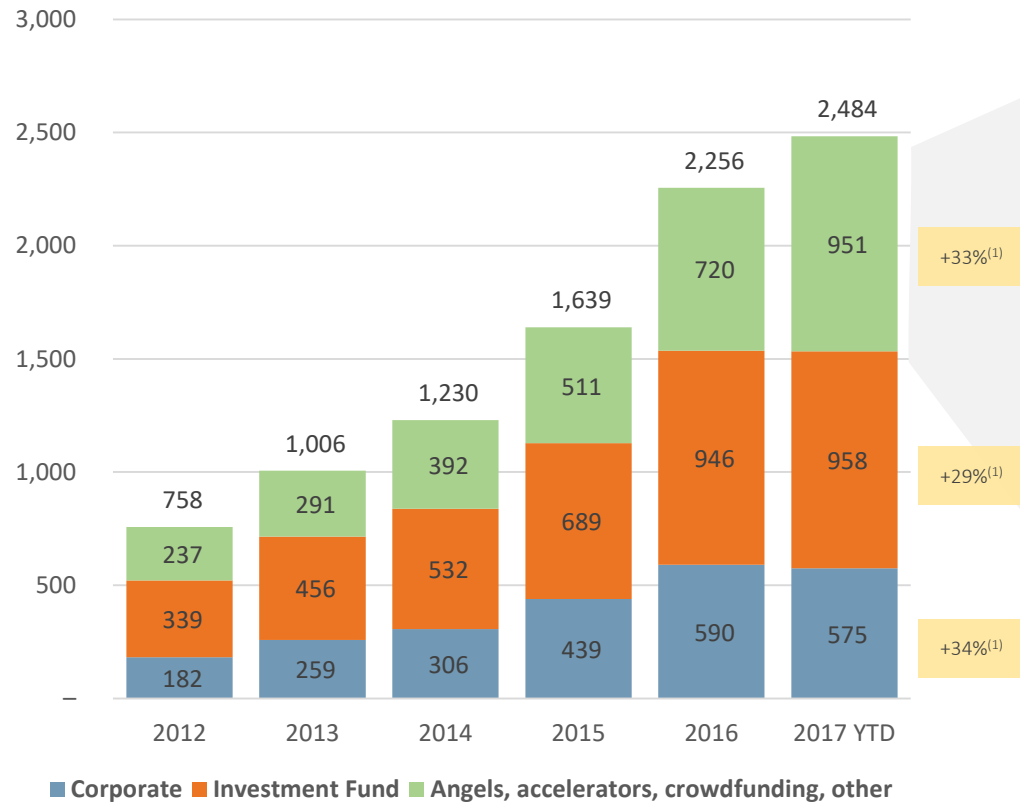
21 August 2017

Number of unique active investors in European tech companies grew over 3x in the past 4-5 years

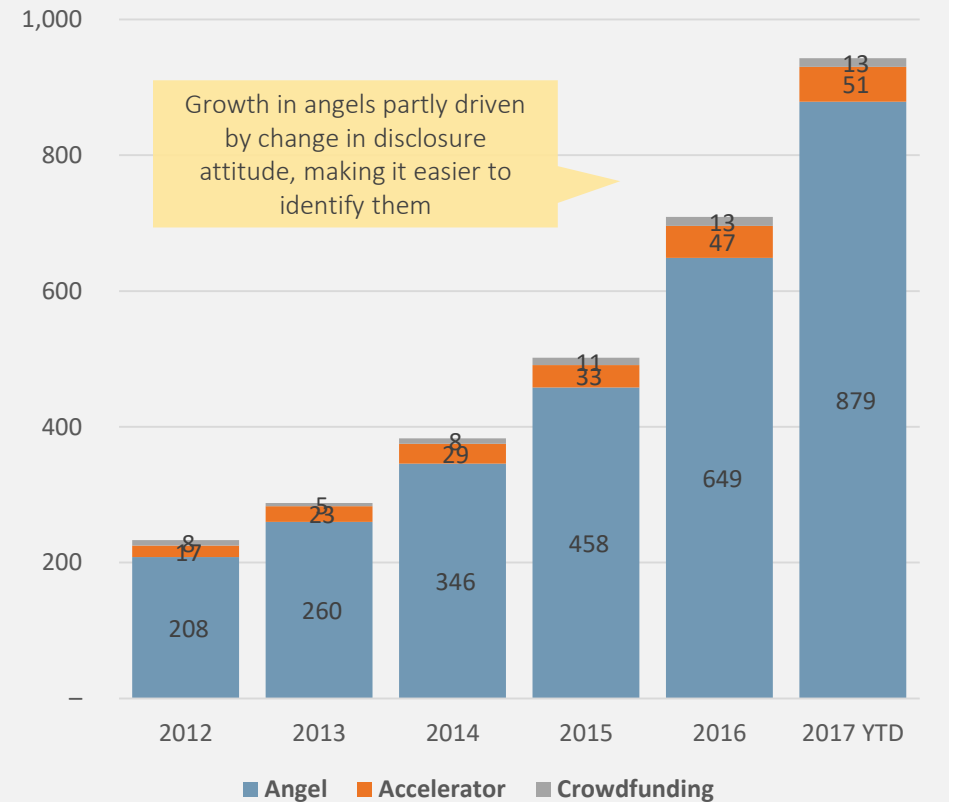


Growth across all types: funds, corporates, angels all growing in numbers. In 2016/2017 angels proliferated

Unique number of active investors by type



Unique number of angels, accelerators, equity crowdfunding platforms ⁽²⁾



Source: Dealroom.co. Investors who participated in at least one VC round in that year. Excludes Israel.

1. Annual growth between 2012 and 2016.

2. Includes only angels with known tech investments. Accelerator and equity crowdfunding data actual numbers likely some higher.



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ADD NEW COMPANY EXPORT

COMPANY	INDUSTRY	COMBINED GROWTH RANK	APP GROWTH RANK <small>Prioridata</small>	WEB GROWTH RANK <small>SimilarWeb/Alexa</small>	FUNDING	LOCATION	LAST ROUND
Uber Connecting riders with private drivers a...	travel transportation	1st (top 5%)	1st (top 5%)	53rd (top 5%)	€ 15.3b	San Francisco	\$ 1B
Telegram Online cross-platform messenger	consumer productivity	2nd (top 5%)	56th (top 5%)	5th (top 5%)		London	
Spotify Commercial music streaming service	music content	3rd (top 5%)	11th (top 5%)	74th (top 5%)	€ 1.4b	Stockholm	0 SECONDARY
ROBLOX 3D game environment with games that...	gaming	4th (top 5%)	57th (top 5%)	33rd (top 5%)	€ 89.3m	Redwood City	\$ 92M SERIES B
Twitch The world's leading video platform for ...	gaming content	5th (top 5%)	102nd (top 5%)	78th (top 5%)	€ 31.8m ACQUIRED	San Francisco	\$ 970M ACQUISITION
Duolingo Free language education for the world	education	6th (top 5%)	58th (top 5%)	130th (top 5%)	€ 75.7m	Pittsburgh	\$ 45M

presentation continues on next page

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